



## AUTHORIZATION TO RELEASE HEALTH INFORMATION

PATIENT NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
(FIRST) (MIDDLE INITIAL) (LAST)

The purpose of this release form is to authorize Highland Retina Associates, LLC to make disclosures of Protected Health Information (PHI) to specific individuals who are involved in your care. Such information includes, but is not limited, to diagnosis, procedures, treatment plans, test results, appointments, and billing information including account balances, payments and payment arrangements, and insurance claims status.

Note: If you do not wish to release any health information, please check here and sign at the bottom:

- I do not authorize the release of health information.

I authorize Highland Retina Associates, LLC to release any personal information relating to my care to:

\_\_\_\_\_  
NAME

\_\_\_\_\_  
RELATIONSHIP

\_\_\_\_\_  
PHONE NUMBER

\_\_\_\_\_  
NAME

\_\_\_\_\_  
RELATIONSHIP

\_\_\_\_\_  
PHONE NUMBER

I understand that I have the right to restrict information that may be released and that this restriction must be in writing.

- No restrictions.
- With the following restrictions \_\_\_\_\_  
\_\_\_\_\_

I understand that it is possible that information used or disclosed with my permission could be disclosed by the recipient and thus would no longer be protected by the federal HIPPA Privacy Rule.

I understand that this authorization remains in effect unless it is revoked. I understand that I have the right to revoke this authorization at any time, except where uses or disclosures have already been made based upon my original permission. To revoke this authorization, I must do so in writing. My written revocation must be submitted to the Privacy Officer for Highland Retina Associates, LLC.

I understand that this disclosure is voluntary. I do not need to sign this authorization form to receive treatment.

\_\_\_\_\_  
SIGNATURE OF PATIENT OR LEGAL GUARDIAN

\_\_\_\_\_  
DATE

\_\_\_\_\_  
(PRINTED NAME IF LEGAL GUARDIAN)

\_\_\_\_\_  
RELATIONSHIP TO PATIENT



## **INFORMATION REGARDING DILATING YOUR EYES**

Dilation is an important part of a complete eye exam. Dilation will make your pupils **(the black part in the center of your eye)** large so that **Dr. Alexander Izad**, can get a better look at the back of the eye. Dilation is very useful in the detection of any serious eye diseases or physical changes that may threaten your vision.

The dilation will make reading things up close difficult, and make lights seem brighter than usual. These symptoms will usually only last for 3-5 hour; however, it can last longer in some people. Most people will be able to drive once their eyes are dilated, as long as they have sunglasses (which we can provide if you didn't bring any). However, if you feel uncomfortable driving, or have never driven with your eyes dilated, it may be best to have a driver.

Please note: if your eyes are not dilated on the day of the visit we will be unable to do a retinal exam and your visit will be rescheduled.

Print Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## FINANCIAL / CREDIT POLICY

The physician and staff of Highland Retina Associates, LLC are dedicated to the best possible care for you, and we want you to understand our financial policies. If you have questions regarding this document, please call our billing department at (812) 281-2608.

**At Check-in:** You must present your insurance card (s) for each visit.

**Co-Payments:** Co-payments are due and payable when you arrive. We accept cash, check, or VISA, MasterCard, Discover and American Express credit cards.

**Referrals/Authorizations:** Although we strive to verify all insurances prior to any appointment; It is your responsibility to ensure that we participate with your insurance carrier and whether or not you need a referral or authorization for the visit or procedure.

**High Deductible Plans:** When you arrive, you will be expected to pay any coinsurance, deductible and/or copay toward the visit and services for that day. If you need financial assistance, this needs to be discussed with the office prior to being seen. You will receive a statement for any remaining balance after we have submitted a claim to your insurance. If your payment results in a credit balance, we will refund that amount to you.

**Balance Due:** Balances are due either when you arrive at your next appointment or upon receipt of your first statement, whichever comes first. Failure to pay your balance will place you at risk of being discharged from our practice and having your account forwarded to a collection agency. Additional fees may apply to accounts that are forwarded to a collection agency.

**No Fault or Workers' Compensation:** You are responsible for providing your No Fault or Workers' Compensation information at the time of your arrival. Failure to provide this information will place your account in self-pay status and you will be responsible for all charges.

**Self-Pay Patients:** If you are without insurance, please contact our billing department at (812) 281-2608 prior to your visit to arrange payment terms. If you are having surgery, we will give you an estimate of the charges at the time of your visit. You will be asked to sign a self-pay contract and payment arrangement prior to your surgery.

Thank you for respecting this financial policy.

I have read this document and understand and agree to all the terms and conditions.

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SIGNATURE OF PATIENT OR LEGAL GUARDIAN

DATE

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(PRINTED NAME IF LEGAL GUARDIAN)

(RELATIONSHIP TO PATIENT)



## NO SHOW POLICY

Due to the doctor's specialty and an increased demand for his services, we will be implementing a new no show policy. We do understand that things happen that may cause you to miss an appointment; however, we do request that the patient or a family member calls our office at 812-281-2608 to cancel or reschedule the patient's appointment PRIOR to the appointment time, failure to do so will result in the following charges:

After 2 no shows within a 1-year period the patient will be charged a \$10 fee.

After 3 no shows within a 1-year period the patient will be charged a \$20 fee.

After 4 no shows within a 1-year period the patient will need to obtain a new referral from an Optometrist/ Ophthalmologist and there will be a \$25 fee.

After obtaining a new referral and a patient no shows a 5th time within a 1-year period the patient will be charged \$25.

After the 6th no show with a 1-year period the patient may be subject to dismissal from Highland Retina Associates. The dismissal will be determined by the physician, in accordance with Highland Retina Associates guidelines.

\*Please note Medicaid patients will not be charged the no show fees, however, the re-referral and discharge policy still applies.



## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

PATIENT NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
(FIRST) (MIDDLE INITIAL) (LAST)

By signing below, I acknowledge that I have received Highland Retina Associates, LLC's Notice of Privacy Practices.

\_\_\_\_\_  
SIGNATURE OF PATIENT OR LEGAL GUARDIAN DATE

\_\_\_\_\_  
(PRINTED NAME IF LEGAL GUARDIAN) RELATIONSHIP TO PATIENT

***Office Use:***

*This acknowledgement page should be retained in patient record. If acknowledgement could not be obtained from the patient, the reason(s) must be documented below:*

\_\_\_\_\_ PATIENT DECLINED

\_\_\_\_\_ OTHER REASON (DESCRIBE BELOW):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
EMPLOYEE SIGNATURE DATE

\_\_\_\_\_  
EMPLOYEE PRINTED NAME

# Highland Retina Associates LLC

## PATIENT INFORMATION SHEET

Mr.  Mrs.  Ms. First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Race: \_\_\_\_\_ Language: \_\_\_\_\_ E-mail: \_\_\_\_\_

Receive appointment reminders via: **EMAIL** **TEXT** **PHONE CALL** (You can select up to 3)

Employed: **Y** **N** (if yes) Full time Part-time Self Retired Military Occupation: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION:**  Commercial  Medicaid  Medicare  Self Pay

Insurance Company: \_\_\_\_\_ ID#: \_\_\_\_\_ GROUP#: \_\_\_\_\_

Insured's Full Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN#: \_\_\_\_\_

Relationship to Patient: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION:** PLEASE NOTE WE DO NOT ACCEPT RETRO ACTIVE MEDICAID

Insurance Company: \_\_\_\_\_ ID#: \_\_\_\_\_ GROUP#: \_\_\_\_\_

Insured's Full Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN#: \_\_\_\_\_

Relationship to Patient: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_

**Preferred Pharmacy:** \_\_\_\_\_ **Town:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

Phone Number: \_\_\_\_\_ Address: \_\_\_\_\_

**REFERRING PHYSICIAN:**

**FAMILY PHYSICIAN:**

Name: \_\_\_\_\_ City: \_\_\_\_\_

Name: \_\_\_\_\_ City: \_\_\_\_\_

### PLEASE READ AND SIGN BELOW

I hereby authorize the physician and staff of Highland Retina Associates LLC to perform procedures necessary to assess and diagnose my condition properly and such treatments as may be prescribed by my attending physicians during any and all visits to HRA, I understand that I am financially responsible for ALL charges arising from services rendered to me by HRA.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ HRA Doctor \_\_\_\_\_

History Reviewed by: \_\_\_\_\_ M.D. \_\_\_\_\_ Date

# Highland Retina Associates LLC

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## RELEASE OF INFORMATION:

I hereby authorize Highland Retina Associates LLC to release any information concerning my care for purpose of claims to Federal, State, City, or Town Governmental Agencies, third party payers of all categories, doctors, and hospitals.

I permit a copy of this authorization to be in place of the original.

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

OR

Signature of Other  
Responsible Person: \_\_\_\_\_ Date: \_\_\_\_\_

## ASSIGNMENT OF BENEFITS:

I hereby agree to pay the established charges for services and all other charges incurred as a patient of Highland Retina Associates LLC.

I further hereby authorize payment directly to HRA, the group Hospital Benefits or Insurance Benefits, including Medicare, herein specified otherwise payable to me, but not to exceed the regular charges for this period of admission. I understand that I am financially responsible to HRA for changes not covered by this authorization.

I will cooperate in seeking, collecting, and paying to HRA, any and all insurance proceeds. If the insurance proceeds cannot be paid directly to HRA, I agree to collect payment and pay to HRA with in five (5) days of receipt. Unless prior arrangements have been made regarding payment to Highland Retina Associates LLC.

I permit a copy of this authorization to be used in place of the original.

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

OR

Signature of Other  
Responsible Person: \_\_\_\_\_ Date: \_\_\_\_\_

The Following names are of people I would like to be involved in or have access to my protected health information on a routine basis. I give permission for Highland Retina Associates LLC to share my protected health information with (not including other doctor offices):

\_\_\_\_\_  
Name Relationship/Phone No.

\_\_\_\_\_  
Name Relationship/Phone No.

\_\_\_\_\_  
Name Relationship/Phone No.

\_\_\_\_\_  
Name Relationship/Phone No.

# Patient History Questionnaire

Highland Retina Associates LLC

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

*PLEASE CIRCLE WHICH OF THE FOLLOWING APPLY TO YOU. YOU MAY CIRCLE MORE THAN ONE*

## Reason for visit:

## Previous eye conditions and surgeries:

## Current Eye Drops/ Frequency:

## Medical:

\_\_\_\_ No Medical History

Influenza vaccine received Yes No

Pneumonia vaccine received Yes No

Allergies: Chronic Seasonal

Alzheimer's/ Dementia

Anemia/Bleeding disorder

Arthritis / Rheumatoid

Cancer: \_\_\_\_\_

Chest Pains

COPD

Diabetes: Type 1 Type 2 Gestational

**Hemoglobin A1C level** \_\_\_\_\_

Heart Attack

Heart Condition: \_\_\_\_\_

Heart Disease/Vascular disease

Hepatitis: A B C

Herpes Virus: Cold Sores/ Shingles

High Cholesterol

High Blood Pressure

HIV/AIDS

Kidney Disease/ Dialysis/ Failure

Liver Disease

Long Term/ Current Steroid Use

Lung Disease/ TB

Lupus

Melanoma

Meningitis

Migraine

Multiple Sclerosis

Pneumonia

Pregnant

Psychiatric Disorder

Recent Chemotherapy Treatment

Recent fall

Radiotherapy Treatment

Seizures

Sickle Cell

Sleep Apnea

Stroke/TIA (Transient Ischemic Attack)

Syphilis

Temporal Arteritis/ Polymyalgia Rheumatica

Terminal Illness: \_\_\_\_\_

Thyroid Disease

Other \_\_\_\_\_



# Patient History Questionnaire

Highland Retina Associates LLC

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**PLEASE CIRCLE WHICH OF THE FOLLOWING APPLY TO YOU. YOU MAY CIRCLE MORE THAN ONE**

**Surgical:** (please list dates of surgeries)

**Please list your ALLERGIES if any:**

**No Surgical History**

Amputation

Angioplasty

Back Surgery

Blood Transfusion

CABG/ Bypass surgery

Defibrillator/ Pacemaker

Gastric Bypass

Heart Stent

Mastectomy

Thyroidectomy

Transplant:

Other \_\_\_\_\_

Head/ Body Trauma: **Date:** \_\_\_\_\_

Ocular Trauma: **Date:** \_\_\_\_\_

**Please list ALL of your current medications, or provide front office with an updated list**

**Name/dose/frequency/route**

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**FAMILY HISTORY:**

Any relative with eye or medical conditions/  
if yes please note relationship to patient

DIABETES

CANCER

STROKE / HEART DISEASE

GLAUCOMA

MACULAR DEGENERATION

RETINAL DETACHMENT

CATARACTS

ARTHRITIS/ AUTOIMMUNE DISEASE

KIDNEY DISEASE

THYROID DISEASE

OTHER

**SOCIAL HISTORY:**

Marital Status:

Smoking/Tobacco status

Daily Occasional Former Never

# Patient History Questionnaire

Highland Retina Associates LLC

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**PLEASE CIRCLE WHICH OF THE FOLLOWING APPLY TO YOU. YOU MAY CIRCLE MORE THAN ONE**

Alcohol status:  
Daily Occasional Former Never

Street drugs:  
No Yes: \_\_\_\_\_

Living conditions:  alone/  nursing home/  
 with family or other \_\_\_\_\_

Do you reside in Skilled Nursing  
Facility/Assisted living? Yes No

Do you drive? Yes No

**REVIEW OF SYSTEMS:** Please circle and  
explain.

**◆ALLERGY/IMMUNOLOGY:**

None  
Autoimmune  
Seasonal / Drug allergies  
Recurrent infections

**◆CARDIOVASCULAR:**

None  
Chest Pain  
Shortness of Breath  
Irregular Heart Beat/ Heart Palpitations  
High Blood Pressure  
Swelling of Extremities

**◆CONSTITUTIONAL:**

None  
Intolerance to cold/heat  
Hair Loss

Nervousness  
Fever Chills  
Weight Loss Loss of Appetite  
Fatigue  
Feels Sick/ Weak

**◆ENDOCRINE:**

None  
Excessive Thirst  
Excessive Urination  
Intolerance of Cold / Heat  
Hair Loss  
Unstable blood sugar  
Sarcoidosis

**◆GASTROINTESTINAL:**

None  
Abdominal Pain  
Nausea Vomiting Diarrhea  
Bloody Stool  
Stomach Ulcer  
Trouble Swallowing

**◆GENITOURINARY:**

None  
Urinary problems: \_\_\_\_\_  
Kidney Stones

**◆HEMATOLOGY/ONCOLOGY:**

None  
Easy Bruising

# Patient History Questionnaire

Highland Retina Associates LLC

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**PLEASE CIRCLE WHICH OF THE FOLLOWING APPLY TO YOU. YOU MAY CIRCLE MORE THAN ONE**

Prolonged Bleeding

Swollen Lymph Nodes

**◆HEAD/EARS/NOSE/THROAT:**

None

Hearing Loss/ Ringing

Sore Throat/ Difficulty Swallowing

Runny Nose/ Congestion/ Nose bleeds

Dry Mouth

Jaw Claudication

Ear Ache

Stiff Neck/ Neck Pain

**◆SKIN (INTEGUMENTARY)**

None

Rash

Change in Mole

Skin Sores

Nail Changes

**◆MUSCULOSKELETAL:**

None

Muscle Aches

Joint Pain/ Swelling

Back Pain

**◆NERVOLOGIC:**

None

Weakness/ Numbness/ Tingling

Headaches

Scalp Tenderness

Dizziness/ Vertigo

Paralysis of Extremities

Tremor

Difficulty walking

Seizures or Convulsions

Fainting

**◆PSYCHIATRIC:**

None

ADHD

Bipolar Disorder

Depression Anxiety

Panic Attack

Hallucinations/ Schizophrenia

**◆RESPIRATORY:**

None

Wheezing

Coughing (Productive/ Bloody)

Severe or Frequent Colds

Difficulty Breathing/ Asthma

Please list any other issues you think we may need to know:

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THANK YOU. THIS INFORMATION IS CRUCIAL IN THE TREATMENT OF YOUR EYE CONDITION.



## ACKNOWLEDGEMENT OF RECEIPT OF NO SHOW POLICY

PATIENT NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
(FIRST) (MIDDLE INITIAL) (LAST)

By signing below, I acknowledge that I have received Highland Retina Associates, LLC's No Show Policy

\_\_\_\_\_  
SIGNATURE OF PATIENT OR LEGAL GUARDIAN

\_\_\_\_\_  
DATE

\_\_\_\_\_  
(PRINTED NAME IF LEGAL GUARDIAN)

\_\_\_\_\_  
RELATIONSHIP TO PATIENT